Urgent BOI Filing Service Request (Fincen Reporting)

Filing deadline is 1/1/25 for businesses established prior to 2024. Filing deadline is 90 days for all businesses established in 2024 or later.

In order to file your BOI report on your behalf, we require all of the following:

1)$100 professional fee, payable through Zelle, by calling in payment to our office at 623-815-4749 or MAKE A PAYMENT option through our website lindarozetcpa.com (upper right corner)

2)Completed BOI information sheet

3)Driver’s license copies for each owner

4)Signed engagement letter by all owners

The BOI Information Sheet and Engagement Letter can now be obtained on our website. Please submit your documentation through our secure website portal.

We will send you confirmation upon completion of your filing.

**BOI Information Sheet**

**PLEASE INCUDE A DRIVERS LICENSE COPY FOR EACH OWNER.**

1)Name of Business and EIN

2)Business Address

3) Name of State first formed/registered

4) Date business was formed

5)Legal name, date of birth and address of each owner